



CONVENING THE COMMUNITY SURVEY RESULTS



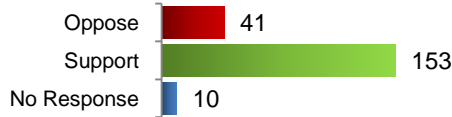
GREATER PHOENIX
ECONOMIC COUNCIL

www.gpec.org

Results of the survey from the April 9, 2009 summit

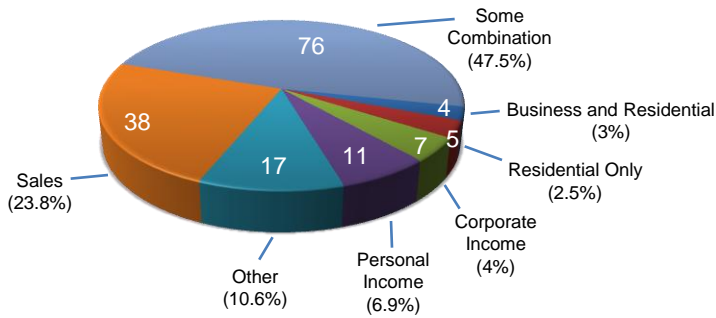
TAX INCREASE

QUESTION 1:
Do you support a tax increase?



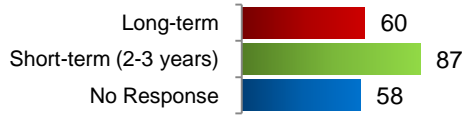
75% of respondents support a tax increase.

QUESTION 1a:
If you selected "support," which tax would you increase?



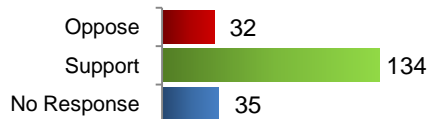
Respondents prefer a combination of tax increases.

QUESTION 1b:
If you selected "support," should the tax increase be short-term or long-term?

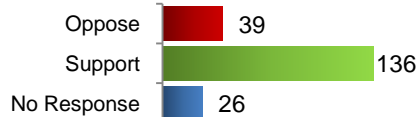


42% prefer the tax increase to be short-term.

QUESTION 7:
Do you support tax increases for emergency general fund budget deficit relief, or tax increases that provide tax code reform to solve the budget shortfall?



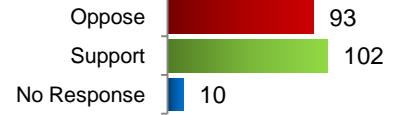
QUESTION 11:
Would you support a temporary one cent sales tax increase to balance the budget?



68% of respondents would support a temporary 1-cent sales tax increase.

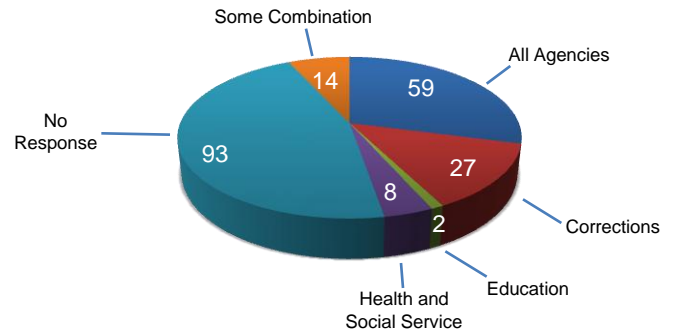
BUDGET CUTS

QUESTION 2:
Do you support or oppose further spending reductions?



50% support and 45% oppose further spending reductions.

QUESTION 2a:
If you selected "support," which of the following should be further and significantly reduced?



QUESTION 9:
Do you support further budget cuts to balance the budget?



QUESTION 10:
Do you support budget cuts and additional revenue enhancements such as eliminating the tax exemption on sweetened beverages or placing tolls on HOV lanes to balance the budget?



VOTER PROTECTION

QUESTION 13:

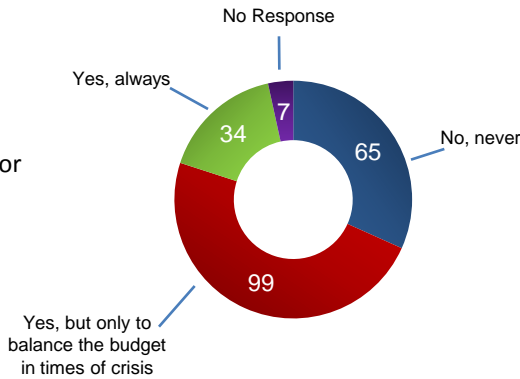
Should it be a priority to reform Proposition 105 to allow the legislature to utilize voter protected funds to balance the budget?

No 77
Yes 96
No Response 28

48% support and 38% oppose Proposition 105 reform to balance the budget.

QUESTION 5:

Should voters (you) grant the legislature authority to reduce or otherwise modify "voter-protected" spending?



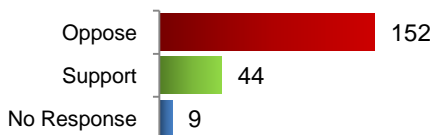
48% support granting the legislature authority to modify voter-protected spending to balance the budget.

EDUCATION

QUESTION 3:

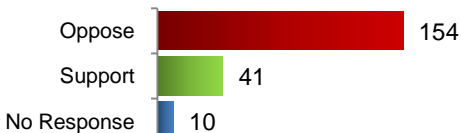
Do you support or oppose further reductions in the following areas of education?

a) Universities/community colleges



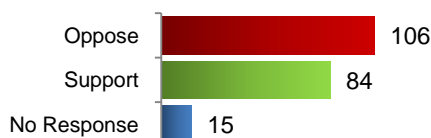
74% oppose further reductions in university/community college funding.

b) K-12



75% oppose further reductions in K-12 funding.

c) Voter-protected education spending



BUDGET POLICY PRIORITY

QUESTION 6:

Which of the following should be a higher priority?

Balancing the 2009 and 2010 budgets	23
Permanently correcting the structural deficit	173
No Response	9

84% see correcting the structural deficit as a priority.

QUESTION 8:

Which is a higher priority?

Balancing budget	43
Fiscal incentives for economic recovery	121
No Response	37

60% favor fiscal incentives for economic recovery.

QUESTION 12:

Do you think it should be a priority for any ballot initiatives to balance the tax code like other states in the mountain west region?

No 14.4%
Yes 60.7%
No Response 24.9%

REVENUE ENHANCEMENT STRATEGIES

QUESTION 4:

Do you support or oppose other revenue enhancement options?

a) Sale/lease of state assets

Oppose 48
Support 147
No Response 10

b) Borrowing

Oppose 60
Support 134
No Response 11

c) Monetizing of future revenue streams (i.e., tobacco settlement, lottery)

Oppose 56
Support 133
No Response 16

d) Expansion of gaming

Oppose 97
Support 98
No Response 10

