



Netherlands Trade & Investment Profile

JANUARY 2025

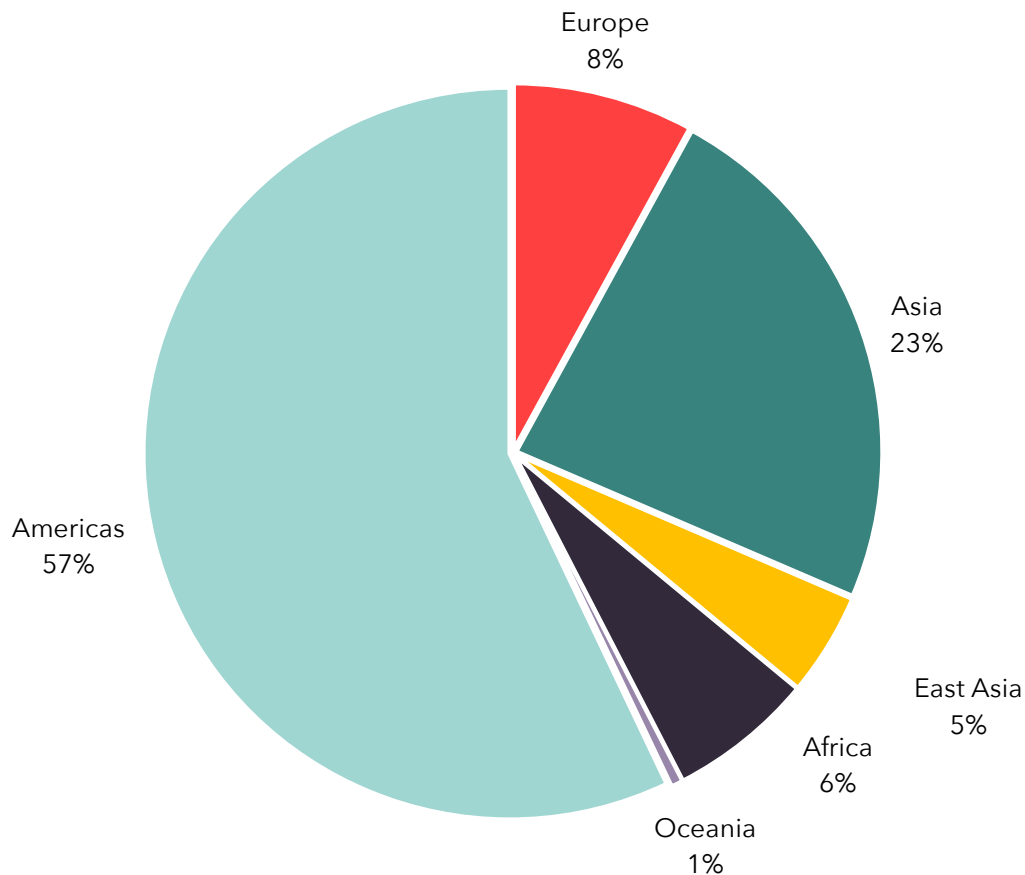
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Dutch Population in Arizona

The table below illustrates the number of people born in the Netherlands that currently reside in Arizona and the United States.

Population	Arizona	United States
Total Foreign Born	980,927	47,831,053
Dutch Born	2,007	82,469
% of Total Foreign Born	0.20%	0.17%

Place of Birth of Foreign-Born Population in Greater Phoenix



Top Exports

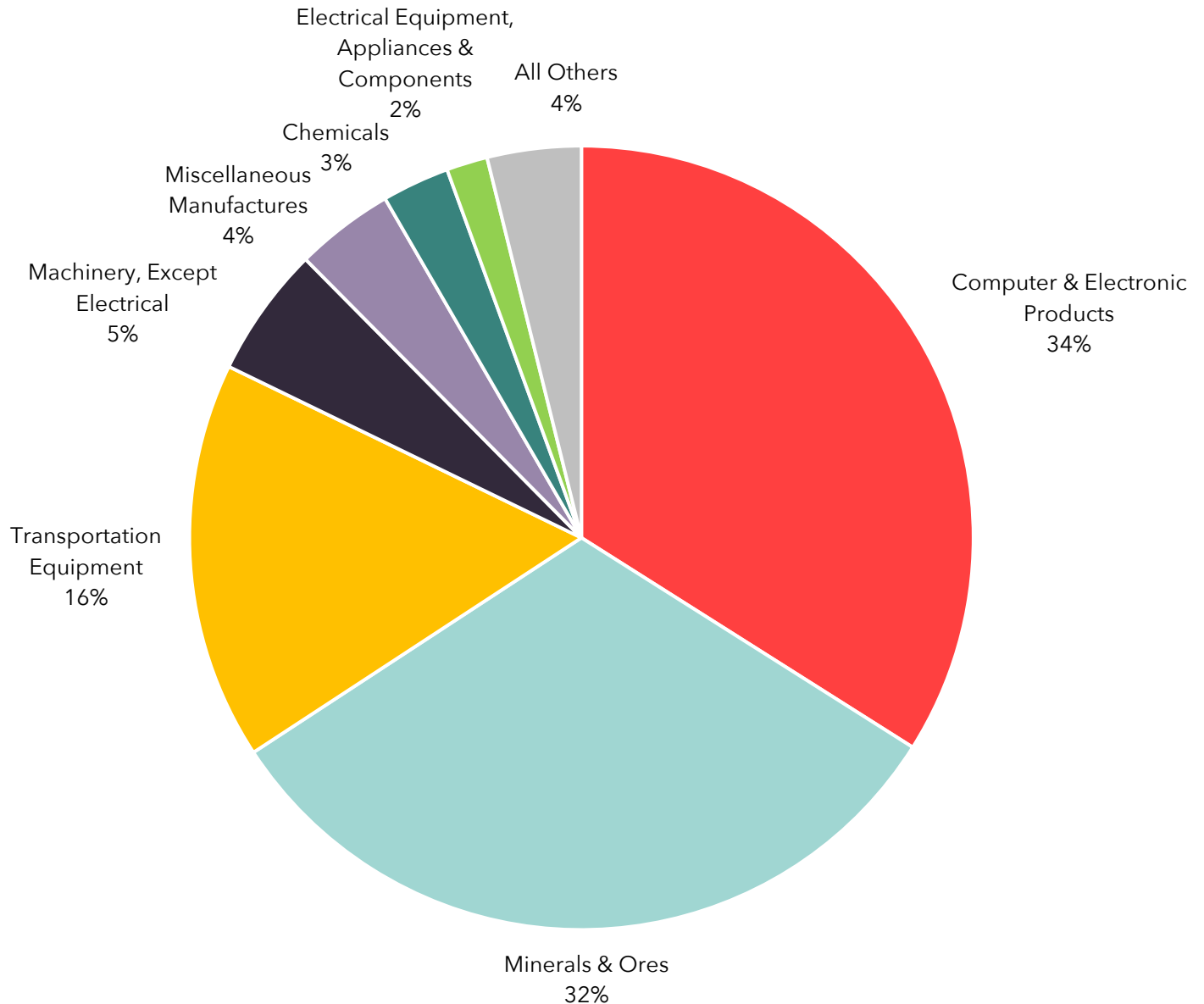
The table below shows the top exports by value in 2023 from Arizona to the Netherlands.

AZ Exports	2018	2023	Percent Change
Computer & Electronic Products	\$122,018,416	\$564,617,404	362.7%
Minerals & Ores	\$198,261,090	\$528,529,599	166.6%
Transportation Equipment	\$44,997,333	\$272,821,868	506.3%
Machinery, Except Electrical	\$49,823,153	\$89,421,576	79.5%
Miscellaneous Manufactures	\$9,500,287	\$67,682,684	612.4%
Chemicals	\$84,805,105	\$46,266,699	-45.4%
Electrical Equipment, Appliances & Components	\$24,280,890	\$28,166,866	16.0%
Fabricated Metal Products	\$8,146,933	\$25,726,213	215.8%
Other Special Classification Provisions	\$14,096,132	\$12,467,067	-11.6%
Processed Foods	\$32,877,399	\$7,942,512	-75.8%
All Others	\$29,483,315	\$18,245,797	-38.1%
Total	\$618,290,053	\$1,661,888,285	168.8%

Top Exports

The graph below shows the top exports by value in 2023 from Arizona to the Netherlands.

Top Exports by Value, 2023



Top Growing Exports

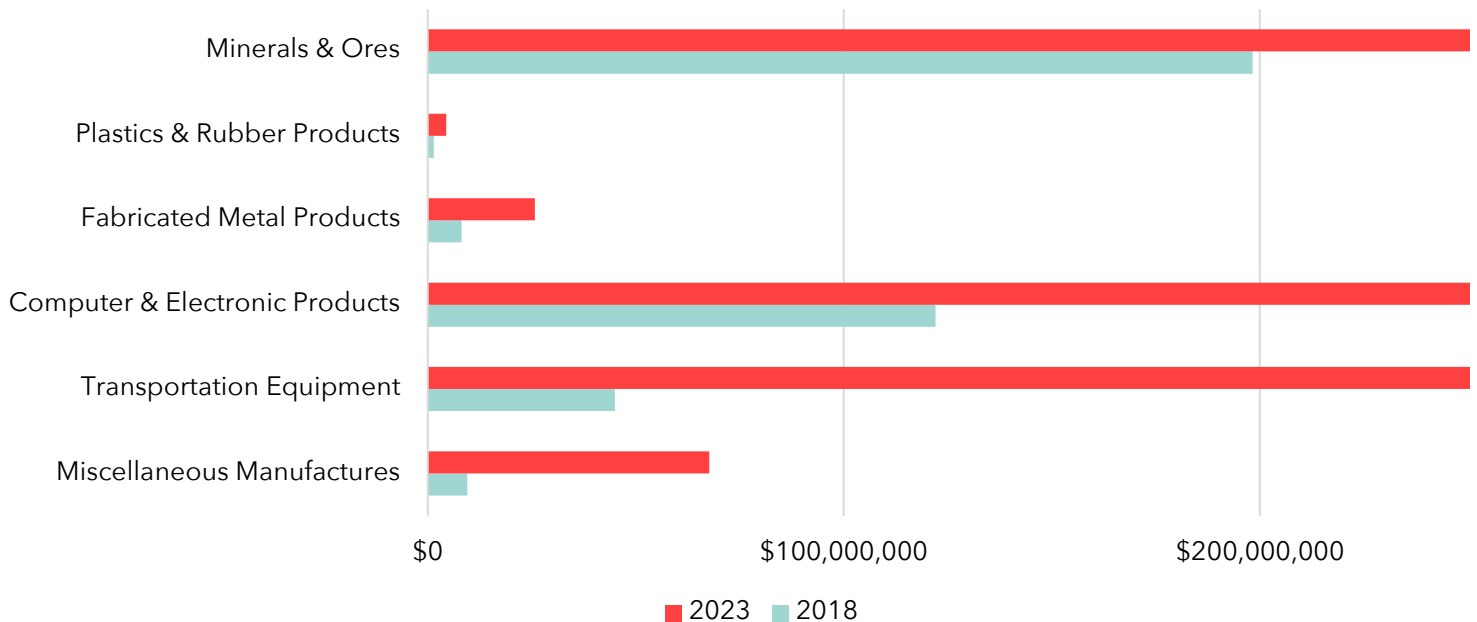
The table below shows the top growing exports by percent change from 2018 to 2023 from Arizona to the Netherlands.

Exports	2018	2023	Percent Change
Waste And Scrap	\$2,729	\$27,343	901.9%
Wood Products	\$111,192	\$799,281	618.8%
Miscellaneous Manufactures	\$9,500,287	\$67,682,684	612.4%
Leather & Allied Products	\$133,568	\$824,448	517.2%
Transportation Equipment	\$44,997,333	\$272,821,868	506.3%
Apparel & Accessories	\$108,770	\$656,093	503.2%
Computer & Electronic Products	\$122,018,416	\$564,617,404	362.7%
Fabricated Metal Products	\$8,146,933	\$25,726,213	215.8%
Plastics & Rubber Products	\$1,452,434	\$4,445,312	206.1%
Minerals & Ores	\$198,261,090	\$528,529,599	166.6%
Total	\$384,732,752	\$1,466,130,245	281.1%

Top Growing Exports: Goods

The graph below shows the largest growing exports by percent change in terms of total value from 2018 to 2023 from Arizona to the Netherlands.

Largest Growing Exports

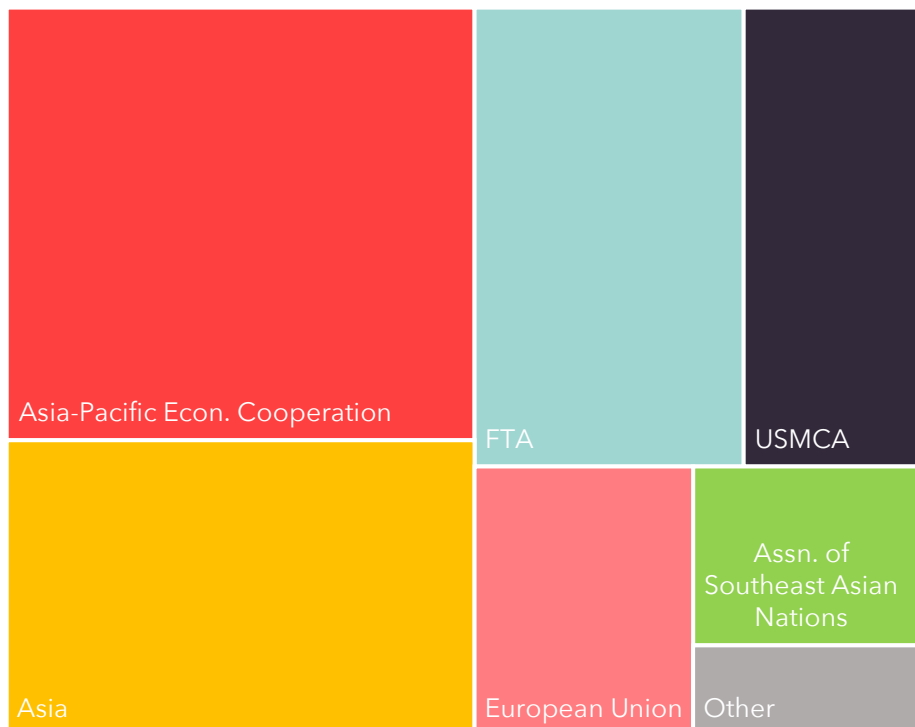


Greater Phoenix Exports

The table and graph below illustrate Greater Phoenix export data.

Exports	2023
Computer and Electronic Products	\$6,147,875,880
Transportation Equipment	\$4,101,623,073
Machinery	\$1,302,390,071
Chemicals	\$884,143,662
All Other	\$5,117,592,769
Total	\$17,553,625,455

Top Trade Destinations

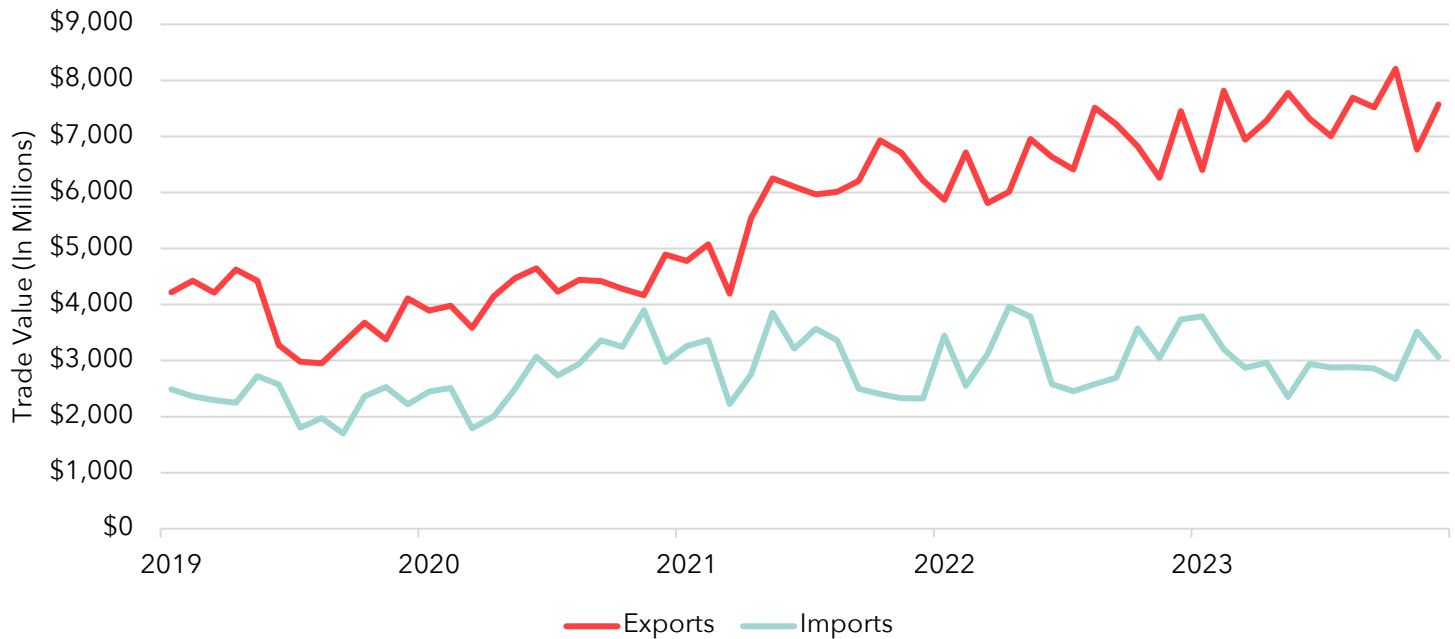


Note: Countries may be members of multiple regions/agreements

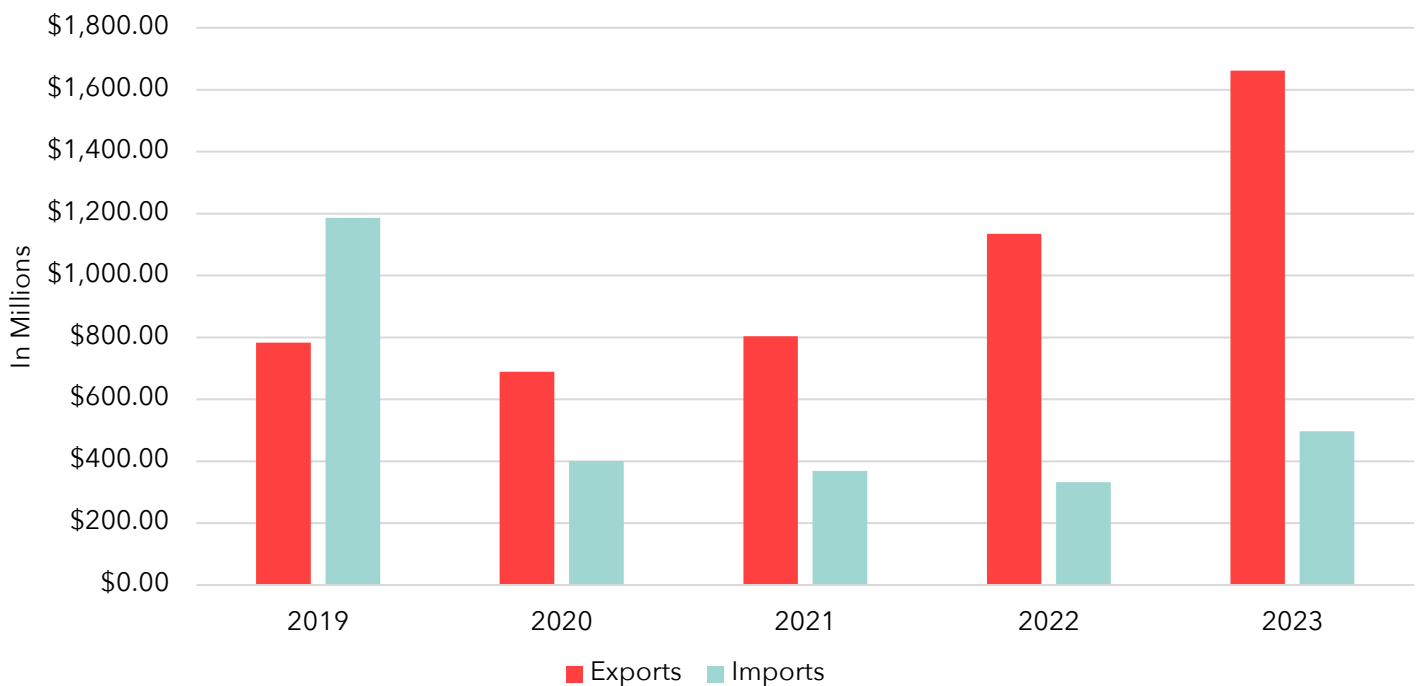
Trade Rank

In 2023 the Netherlands ranked as the 4th largest export destination and 19th largest importer from the US. In Arizona, the Netherlands ranked as the 3rd largest export destination and the 17th largest importer.

US Trade with the Netherlands



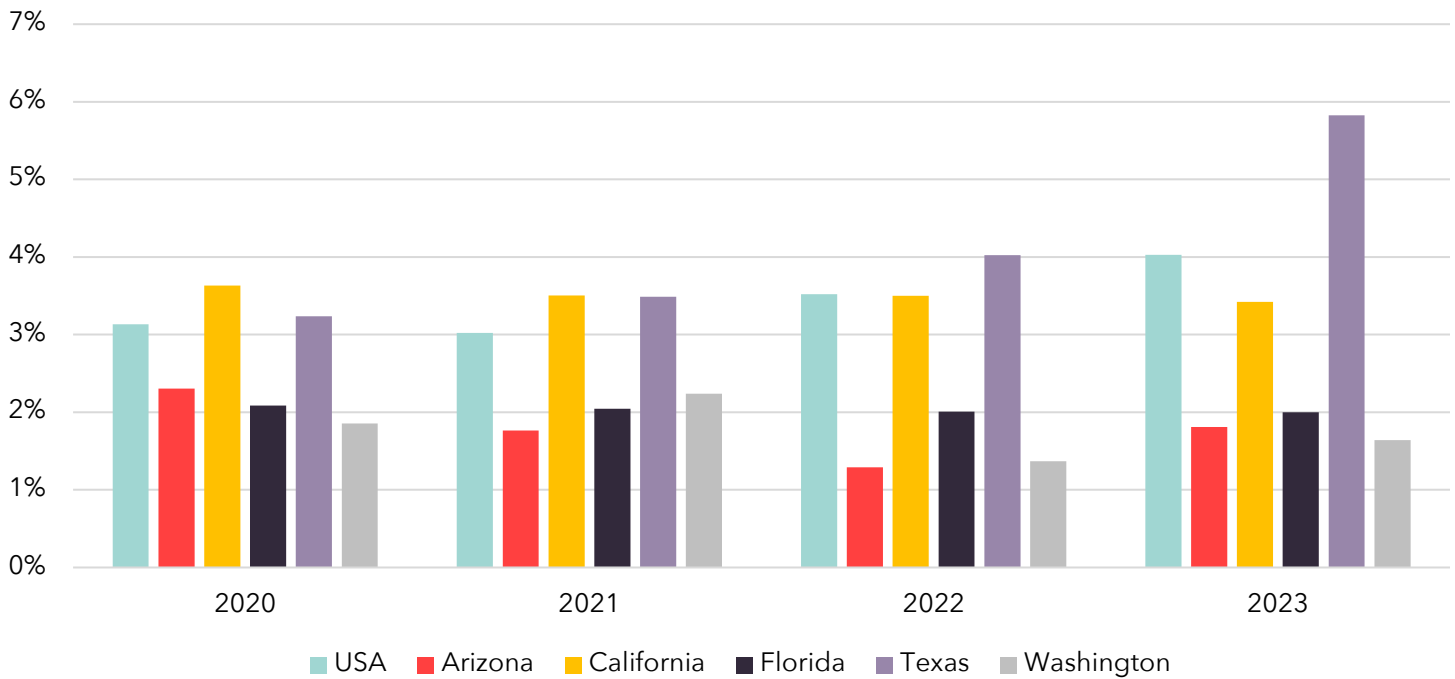
Arizona Trade with Netherlands



Export Comparisons

The graph below shows exports to the Netherlands as a % of total exports for the US, Arizona, and selected states from 2020-2023.

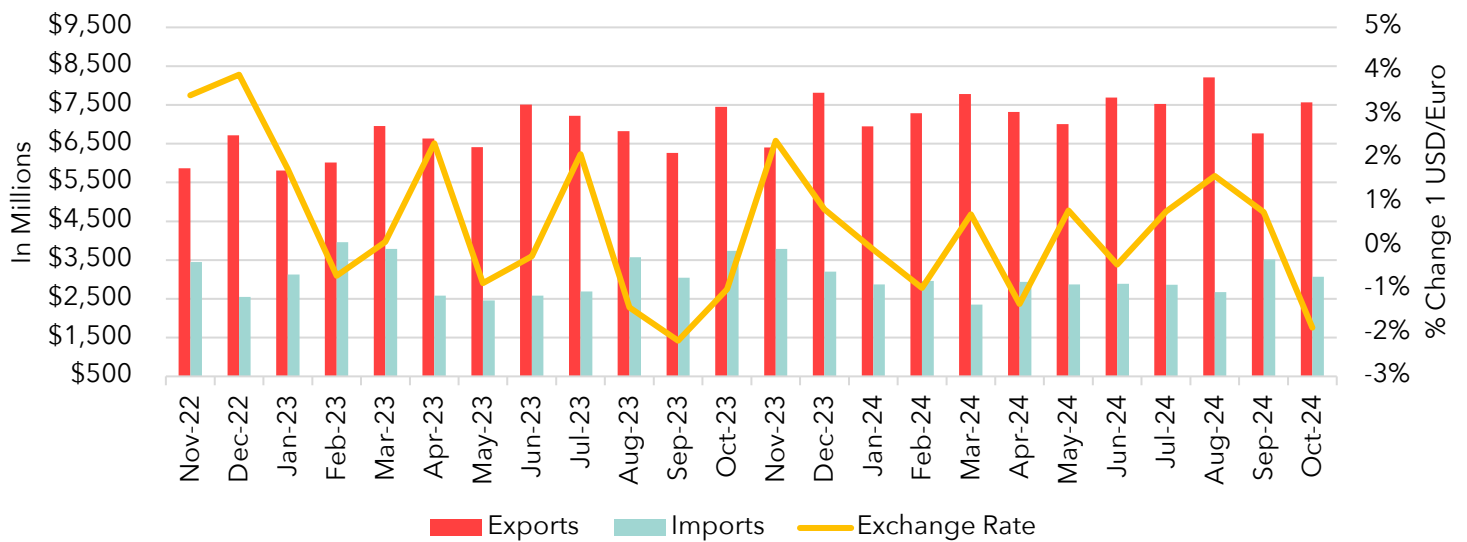
% Exports to the Netherlands



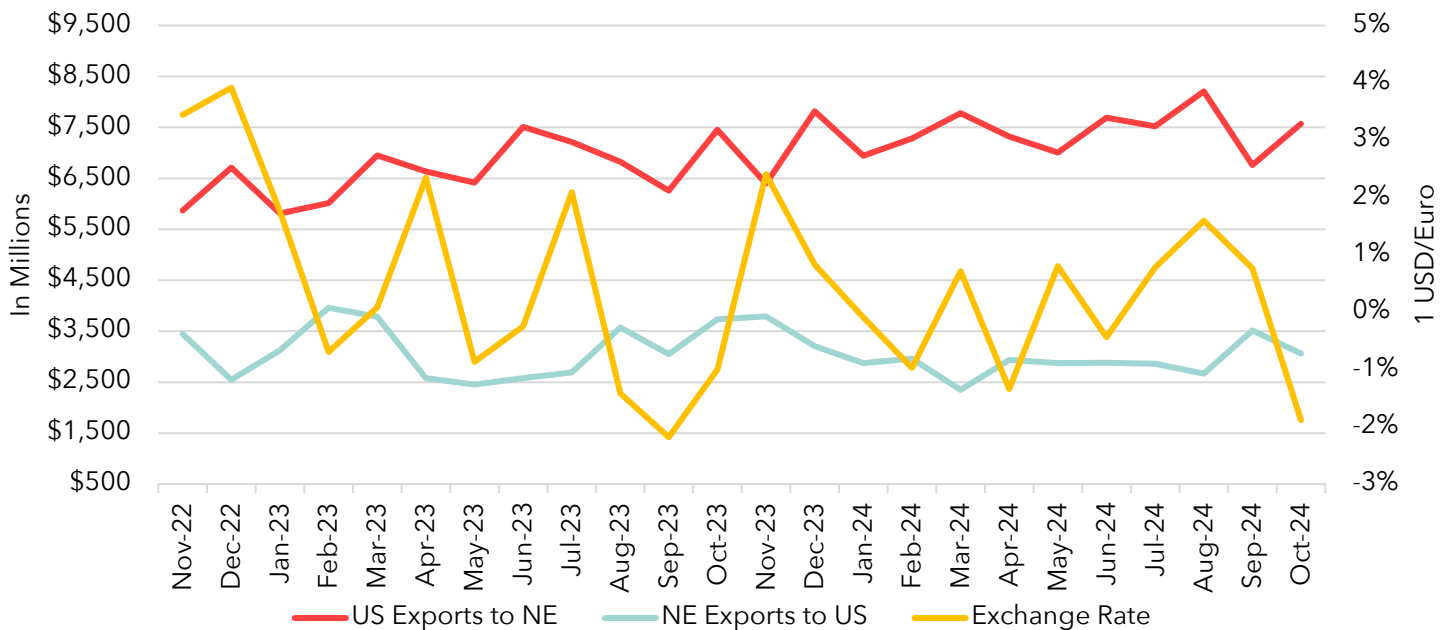
Exchange Rate and Exports

The graphs below show the effect of fluctuations in the USD/Euro exchange rate on trade between the Netherlands and the US. The USD strengthens as the number of Euros per 1 USD increases. Essentially, the US decreases exports to NE and favors imports as the USD strengthens, since exports from the US become more expensive.

US Trade with Netherlands



Exports



Company List

The table below lists the top 20 Dutch companies by employment in Arizona. There are 46 Dutch companies in Arizona employing nearly 5,350 people.

Company	Employment	Address	City	Industry
NXP USA	1,752	1300 N. Alma School Rd	Chandler	Semiconductor and Related Device Manufacturing
ASM America	666	3440 E. University Dr	Phoenix	Semiconductor and Related Device Manufacturing
ASML US	260	2650 W. Geronimo Pl	Chandler	Other Electronic Parts and Equipment Merchant Wholesalers
Randstad	229	3838 N. Central Ave	Phoenix	Employment Placement Agencies
Arcadis US	125	410 N. 44th St	Phoenix	Engineering Services
The Hiller Companies	125	3107 W. Virginia Ave	Phoenix	Service Establishment Equipment and Supplies Merchant Wholesalers
Isola USA	123	6565 W. Frye Rd	Chandler	Laminated Plastics Plate, Sheet (except Packaging), and Shape Manufacturing
World Financial Group	107	1833 W. Main St	Phoenix	Investment Advice
Schoeller Allibert	105	4320 S. Cotton Ln	Goodyear	All Other Plastics Product Manufacturing
Refresco North America	86	7303 S. Kyrene Rd	Tempe	Packaging and Labeling Services
Weitz Co	75	2111 E. Highland Ave	Phoenix	Commercial and Institutional Building Construction
KPMG	75	60 E. Rio Salado Pkwy	Phoenix	Offices of Certified Public Accountants
Monster	68	1560 W. Ftnhead Pkwy	Tempe	Advertising Agencies

Company List (Cont.)

The table below lists the top 20 Dutch companies by employment in Arizona. There are 46 Dutch companies in Arizona employing nearly 5,350 people.

Company	Employment	Address	City	Industry
Besi USA	50	33 E. Comstock Dr	Chandler	Semiconductor and Related Device Manufacturing
FCS US	49	33040 N. 203rd Ave	Surprise	Testing Laboratories
Douglas Hunter Window Covering	45	601 S. 65th Ave	Phoenix	Lumber, Plywood, Millwork, and Wood Panel Merchant Wholesalers
STMicroelectronics	42	7033 E. Greenway Pkwy	Phoenix	Other Electronic Parts and Equipment Merchant Wholesalers
Spoke Custom Products	35	3110 N. Greenfield Rd	Mesa	Metal Kitchen Cookware, Utensil, Cutlery, and Flatware (except Precious) Manufacturing
Hunter Douglas	25	15941 N. 77th St	Scottsdale	Window Treatment Stores
Leaseweb	22	5415 E. High St	Phoenix	Data Processing, Hosting, and Related Services
Total	4,064	-	-	-

Industry Analysis

The table below shows industry statistics for the top 20 Dutch industries with a presence in Greater Phoenix.

Industry	Employment	2023 LQ	Competitive Effect	2023 GRP
Temporary Help Services	47,088	1.5	2,988	\$3,848,153,227
Semiconductor and Related Device Manufacturing	21,484	7.3	481	\$6,253,894,448
Engineering Services	16,516	1.1	543	\$2,841,253,594
Commercial and Institutional Building Construction	16,375	2.0	2,982	\$2,433,266,614
Data Processing, Hosting, and Related Services	10,558	1.6	-1,180	\$3,939,966,368
Other Electronic Parts and Equipment Merchant Wholesalers	7,577	3.7	1,085	\$3,858,142,932
Offices of Certified Public Accountants	5,611	0.8	192	\$834,180,824
Investment Advice	5,435	0.8	-181	\$3,925,566,335
Employment Placement Agencies	5,387	1.8	-543	\$335,862,951
Advertising Agencies	3,063	1.2	719	\$597,091,200
All Other Plastics Product Manufacturing	2,214	1.0	158	\$258,362,296
Testing Laboratories	1,986	1.1	-431	\$231,600,864
Construction and Mining (except Oil Well) Machinery and Equipment Merchant Wholesalers	1,565	6.9	267	\$327,194,793
Lumber, Plywood, Millwork, and Wood Panel Merchant Wholesalers	1,453	1.6	-533	\$331,516,652

Industry Analysis (Cont.)

The table below shows industry statistics for the top 20 Dutch industries with a presence in Greater Phoenix.

Industry	Employment	2023 LQ	Competitive Effect	2023 GRP
Service Establishment Equipment and Supplies Merchant Wholesalers	958	1.5	68	\$151,816,182
Window Treatment Stores	496	5.8	80	\$79,862,779
Packaging and Labeling Services	156	0.2	-38	\$14,299,235
Laminated Plastics Plate, Sheet (except Packaging), and Shape Manufacturing	62	0.2	-31	\$6,067,816
Metal Kitchen Cookware, Utensil, Cutlery, and Flatware (except Precious) Manufacturing	40	0.3	-9	\$4,376,379
Fabric Coating Mills	34	0.3	5	\$6,103,023
Total	148,059	-	-	-

Greater Phoenix Greater Together