



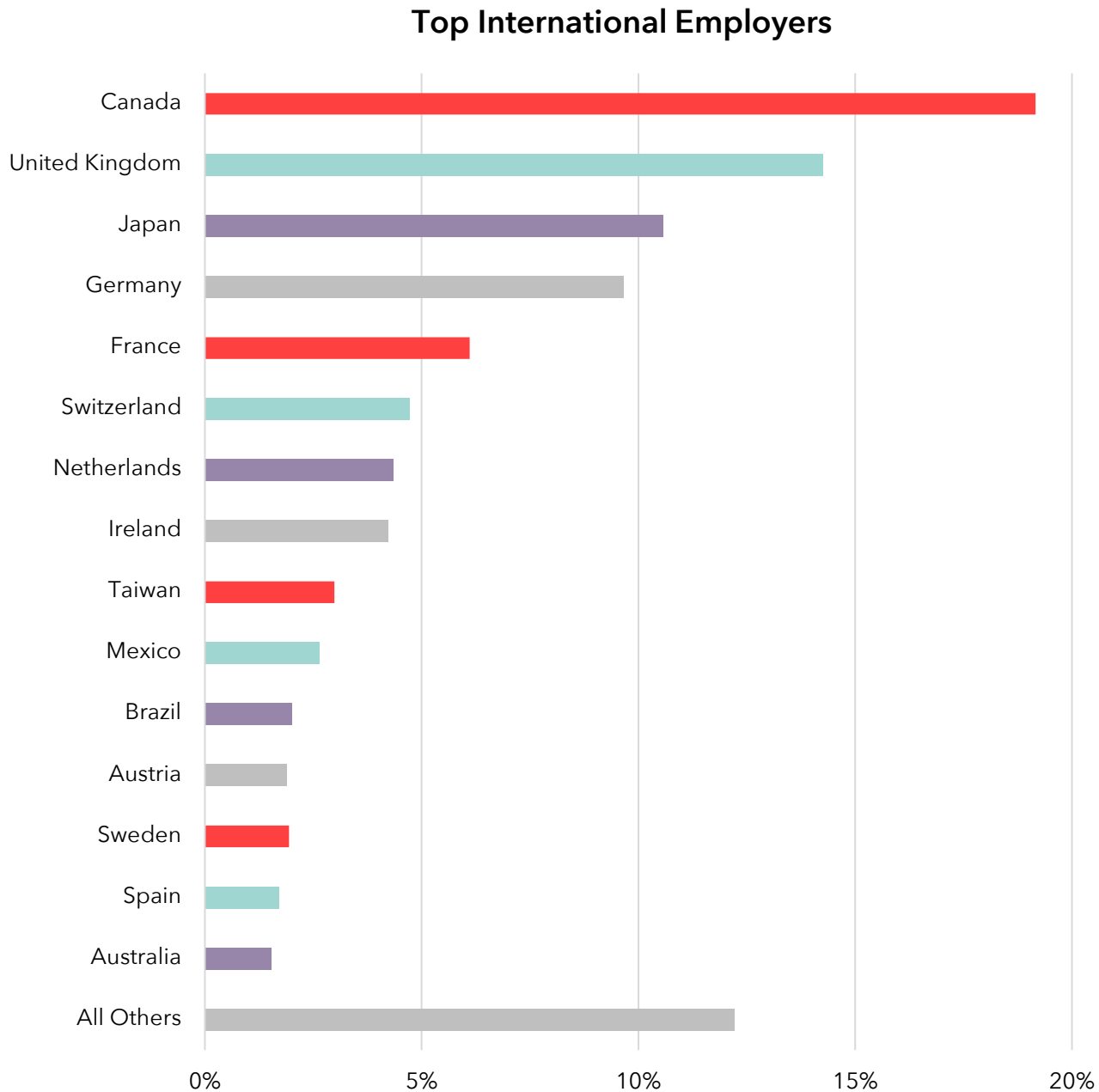
# Maricopa County Trade & Investment Profile

MARCH 2025

MARCH 2025

# Top International Employers

The graph below shows the top international employers in 2024 in Maricopa County.



# Employment by Country

The table below shows total employment by country of origin in Maricopa County.

Country	Employment	Percent of Total
Canada	18,417	19.16%
United Kingdom	13,708	14.26%
Japan	10,156	10.57%
Germany	9,293	9.67%
France	5,867	6.10%
Switzerland	4,552	4.74%
Netherlands	4,179	4.35%
Ireland	4,068	4.23%
Taiwan	2,869	2.99%
Mexico	2,537	2.64%
Brazil	1,928	2.01%
Austria	1,814	1.89%
Sweden	1,862	1.94%
Spain	1,657	1.72%
Australia	1,485	1.55%
Belgium	1,369	1.42%

# Employment by Country (cont.)

The table below shows total employment by country of origin in Maricopa County.

Country	Employment	Percent of Total
China	1,362	1.42%
Singapore	1,323	1.38%
India	1,070	1.11%
Luxembourg	992	1.03%
Italy	941	0.98%
Norway	877	0.91%
Finland	505	0.53%
Denmark	450	0.47%
Philippines	416	0.43%
New Zealand	309	0.32%
Israel	289	0.30%
Chile	276	0.29%
South Africa	282	0.29%
Republic of Korea	229	0.24%
Bermuda	220	0.23%
Malaysia	138	0.14%

# Employment by Country (cont.)

The table below shows total employment by country of origin in Maricopa County.

Country	Employment	Percent of Total
Barbados	89	0.09%
Bahrain	80	0.08%
Hong Kong	77	0.08%
Cayman Islands	75	0.08%
British Virgin Islands	65	0.07%
Saudi Arabia	62	0.06%
Lebanon	60	0.06%
Mauritius	50	0.05%
Poland	40	0.04%
United Arab Emirates	18	0.02%
Peru	15	0.02%
Portugal	15	0.02%
Ecuador	10	0.01%
Guatemala	10	0.01%
Czech Republic	9	0.01%
Bulgaria	8	0.01%

# Employment by Country (cont.)

The table below shows total employment by country of origin in Maricopa County.

Country	Employment	Percent of Total
Liechtenstein	6	0.01%
Turkey	5	0.01%
Singapore	4	0.00%
Honduras	2	0.00%
Qatar	2	0.00%
<b>Total</b>	<b>96,112</b>	<b>100.00%</b>

# Industries

The table below shows foreign-born employment by industry in Maricopa County.

Industry	Employment	Percent of Total
Manufacturing	26,028	27.1%
Retail Trade	13,994	14.6%
Accommodation and Food Services	10,495	10.9%
Professional, Scientific, and Technical Services	9,498	9.9%
Wholesale Trade	6,576	6.8%
Finance and Insurance	5,692	5.9%
Transportation and Warehousing	4,307	4.5%
Administrative and Support and Waste Management and Remediation Services	3,217	3.3%
Other Services (except Public Administration)	3,062	3.2%
Management of Companies and Enterprises	2,929	3.0%
Information	2,579	2.7%
Construction	2,166	2.3%
Health Care and Social Assistance	2,121	2.2%
Real Estate and Rental and Leasing	1,622	1.7%
Utilities	675	0.7%

## Industries (cont.)

The table below shows foreign-born employment by industry in Maricopa County.

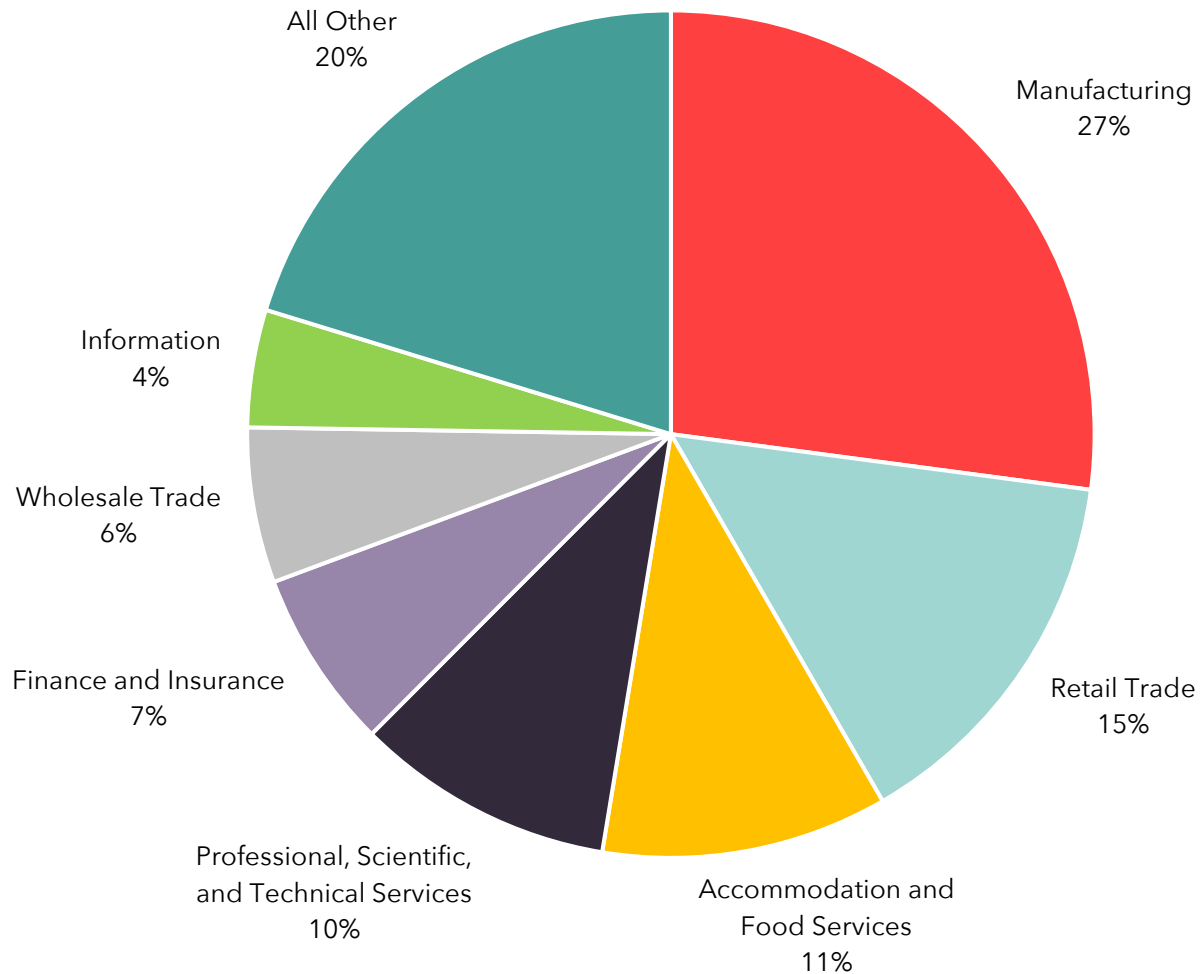
Industry	Employment	%Total Employment
Mining, Quarrying, and Oil and Gas Extraction	531	0.6%
Educational Services	381	0.4%
Arts, Entertainment, and Recreation	109	0.1%
Public Administration	68	0.1%
Agriculture, Forestry, Fishing and Hunting	62	0.1%
<b>Total</b>	<b>96,112</b>	<b>100.0%</b>



# Top Industries

The graph below shows the top industries by portion of foreign-born employment in 2023 in Maricopa County.

**Top Industries by Employment**



# Company List

The table below lists the top 25 international companies by employment in Maricopa County. There are 969 international companies in Maricopa County.

Company	Parent Country	Employment	City	Industry
Circle K	Canada	3,614	Tempe	Gasoline Stations
PetSmart	United Kingdom	2,876	Phoenix	Pet and Pet Supplies Stores
Taiwan Semiconductor Manufacturing Company Limited	Taiwan	2,562	Phoenix	Semiconductor and Related Device Manufacturing
Burger King	Canada	2,394	Phoenix	Limited-Service Restaurants
Farmers Insurance	Switzerland	2,053	Phoenix	Insurance Agencies and Brokerages
JBS	Brazil	1,760	Tolleson	Animal (except Poultry) Slaughtering
NXP USA	Netherlands	1,752	Chandler	Semiconductor and Related Device Manufacturing
Deloitte	United Kingdom	1,607	Gilbert	Administrative Management and General Management Consulting Services
Swire Coca Cola	United Kingdom	1,236	Tempe	Soft Drink Manufacturing
BMO Harris Bank National Association	Canada	1,221	Tempe	Corporate, Subsidiary, and Regional Managing Offices
Transdev	France	1,129	Phoenix	Bus and Other Motor Vehicle Transit Systems
Holiday Inn	United Kingdom	1,029	Phoenix	Hotels (except Casino Hotels) and Motels
Fresenius Medical Care	Germany	937	Chandler	Kidney Dialysis Centers
Panera Bread	Austria	906	Phoenix	Full-Service Restaurants
Medtronic	Ireland	820	Tempe	Electromedical and Electrotherapeutic Apparatus Manufacturing

## Company List (cont.)

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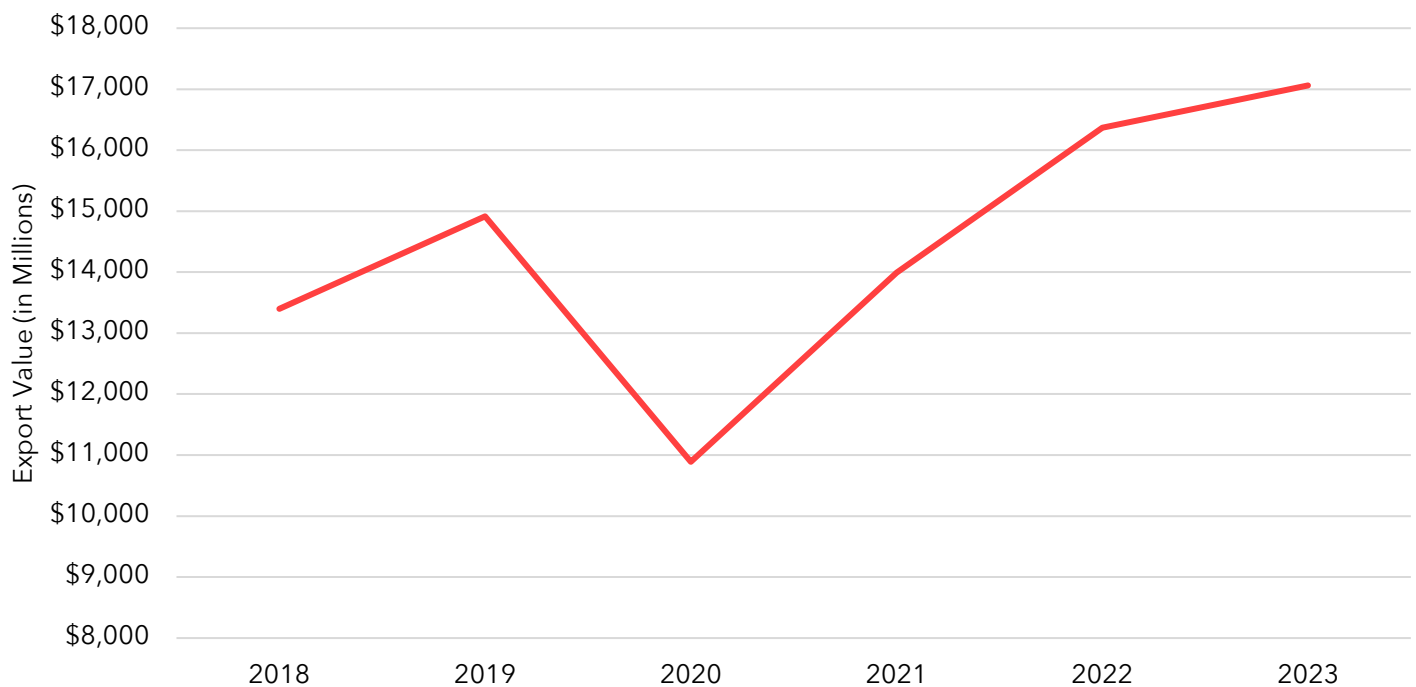
Company	Parent Country	Employment	City	Industry
Safelite Auto Glass	Belgium	804	Chandler	Automotive Glass Replacement Shops
Toyota	Japan	784	Chandler	New Car Dealers
Silent Aire USA	Ireland	778	Gilbert	Air-Conditioning and Warm Air Heating Equipment and Commercial and Industrial Refrigeration Equipment Manufacturing
CalPortland Company	Japan	767	El Mirage	Cement Manufacturing
HelloFresh	Germany	762	Phoenix	Perishable Prepared Food Manufacturing
Santander Consumer USA	Spain	728	Mesa	Consumer Lending
Arizona Biltmore Resort	Singapore	724	Phoenix	Hotels (except Casino Hotels) and Motels
Trader Joes	Germany	711	Scottsdale	Supermarkets and Other Grocery (except Convenience) Stores
DHL Group	Germany	707	Phoenix	Freight Transportation Arrangement
Cemex	Mexico	671	Phoenix	Ready-Mix Concrete Manufacturing
<b>Total</b>	-	<b>96,112</b>	-	-

# Maricopa County Exports

The table below shows total good export value in millions for Maricopa County.

Metric	2018	2019	2020	2021	2022	2023
Maricopa County	\$13.39 Billion	\$14.91 Billion	\$10.89 Billion	\$13.99 Billion	\$16.37 Billion	\$17.06 Billion
% of Greater Phoenix Exp.	98.4%	98.5%	98.3%	98.8%	98.3%	97.2%

## Maricopa County Goods Exports

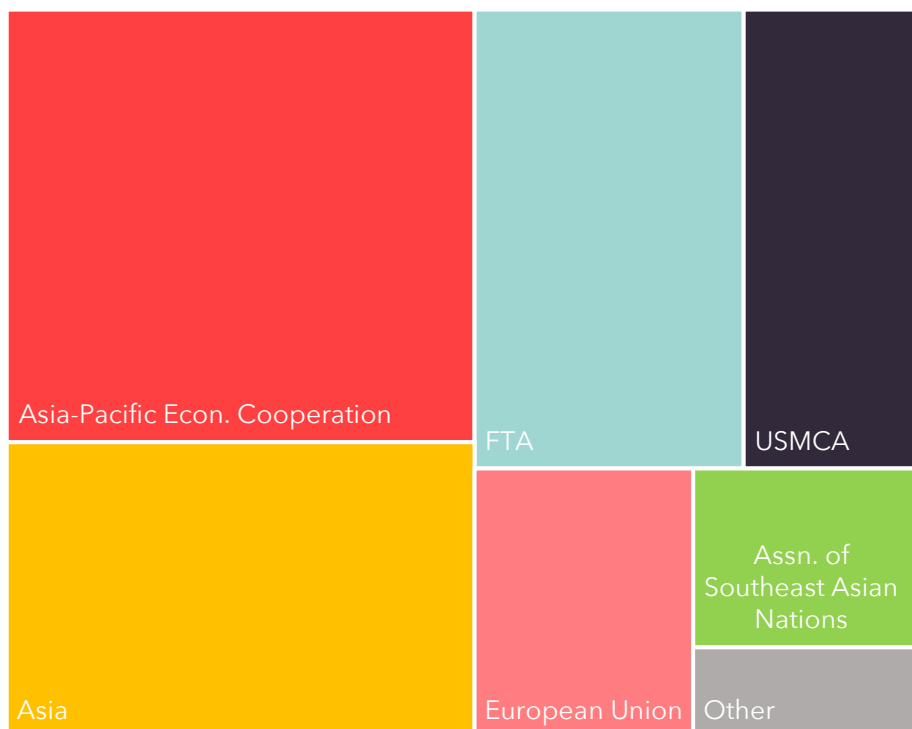


# Greater Phoenix Exports

The table and graph below illustrate Greater Phoenix export data.

Exports	2023
Computer and Electronic Products	\$6,147,875,880
Transportation Equipment	\$4,101,623,073
Machinery	\$1,302,390,071
Chemicals	\$884,143,662
All Other	\$5,117,592,769
<b>Total</b>	<b>\$17,553,625,455</b>

## Top Trade Destinations



Note: Countries may be members of multiple regions/agreements

# Greater Phoenix Greater Together

People. Place. Technology.